

Waterfront for All - November 21, 2018

SEEING THE FUTURE FROM THE SHORE: Looking ahead, and advancing the vision for Toronto's waterfront

Part I: Top Ten Global Urban Waterfronts Part II: Toronto Attributes Part III: Public Surveys Part IV: Preliminary Findings

Chris Glaisek, Chief Planning and Design Officer

Part I: Top Ten Global Urban Waterfronts



World's Top Waterfront Cities

Conde Nast Traveler Quality of life-based *

1. Auckland, New Zealand

2. Barcelona, Spain

- 3. Vancouver, Canada
- 4. Copenhagen, Denmark
- 5. Singapore
- 6. Chicago, US
- 7. Sydney, Australia
- 8. San Francisco, US
- 9. Tokyo, Japan
- 10. New York City, US
- 11. Dublin, Ireland
- 12. Hong Kong, China
- 13. Helsinki, Finland
- 14. Los Angeles, US
- 15. Lisbon, Portugal
- 16. Dubai, U.A.E.
- 17. Oslo, Norway
- 18. Perth, Australia
- 19. Istanbul, Turkey
- 20. Miami, US

Fodors Popularity-based

1. Venice, Italy 2. Bergen, Norway 3. Amsterdam, Holland 4. Sydney, Australia 5. San Francisco, US 6. Brighton, England 7. Stockholm. Sweden 8. Hong Kong, China 9. Baltimore, US 10. Vancouver, Canada 11. San Sebastian, Spain 12. Lisbon, Portugal 13. Rio de Janeiro, Brazil 14. New Orleans, US 15. Cape Town, South Africa Project for Public Spaces Urban design-based **

Stockholm, Sweden
 Venice, Italy
 Helsinki, Finland
 San Sebastian, Spain
 Sydney, Australia
 Hamburg, Germany
 Baltimore, US
 Chicago, US
 Montreal, Canada
 Nice, France
 ** First 6 ranked, last 7 in alphabetical order



* Measures: Mercer Quality of Living Index, Numbeo Basket of Goods, Euromonitor Ranking

Top Ten Global Urban Waterfronts











- [\] 1. Stockholm, SWE
- 2. Amsterdam, NLDD
- 3. Copenhagen, DNK
- 4. Sydney, AUS
- 5. Singapore,,SGP
- 6. San Francisco, USA
- 7. Chicago, USA
- 8. Hamburg, GER
- /9. Rio de Janeiro, BRA
- $^\prime$ 10. Hong Kong, CHN $_{
 m v}$





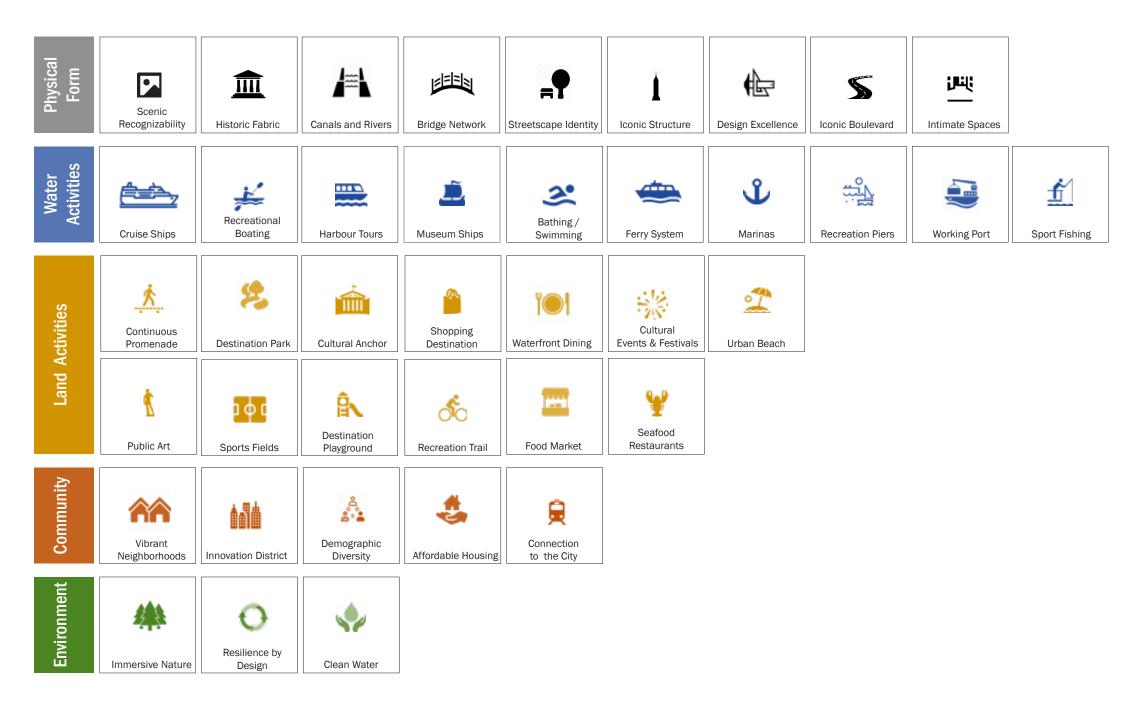








Benchmarking Attributes





Scenic Recognizability









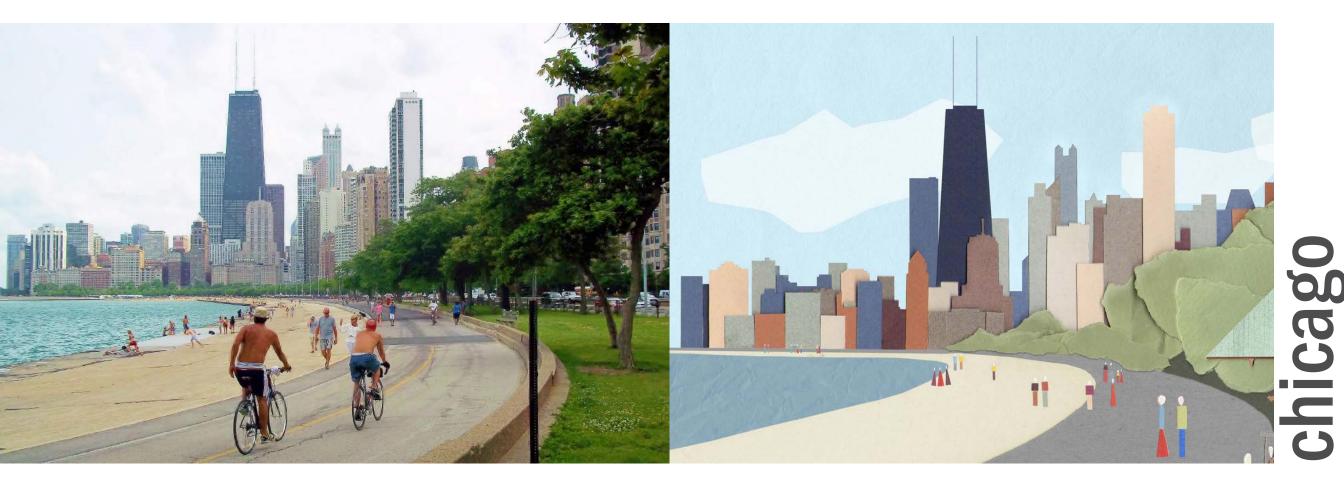














rio de janeiro

























Bridge Network























Architectural Icons









Design Excellence





























Large Marina



















































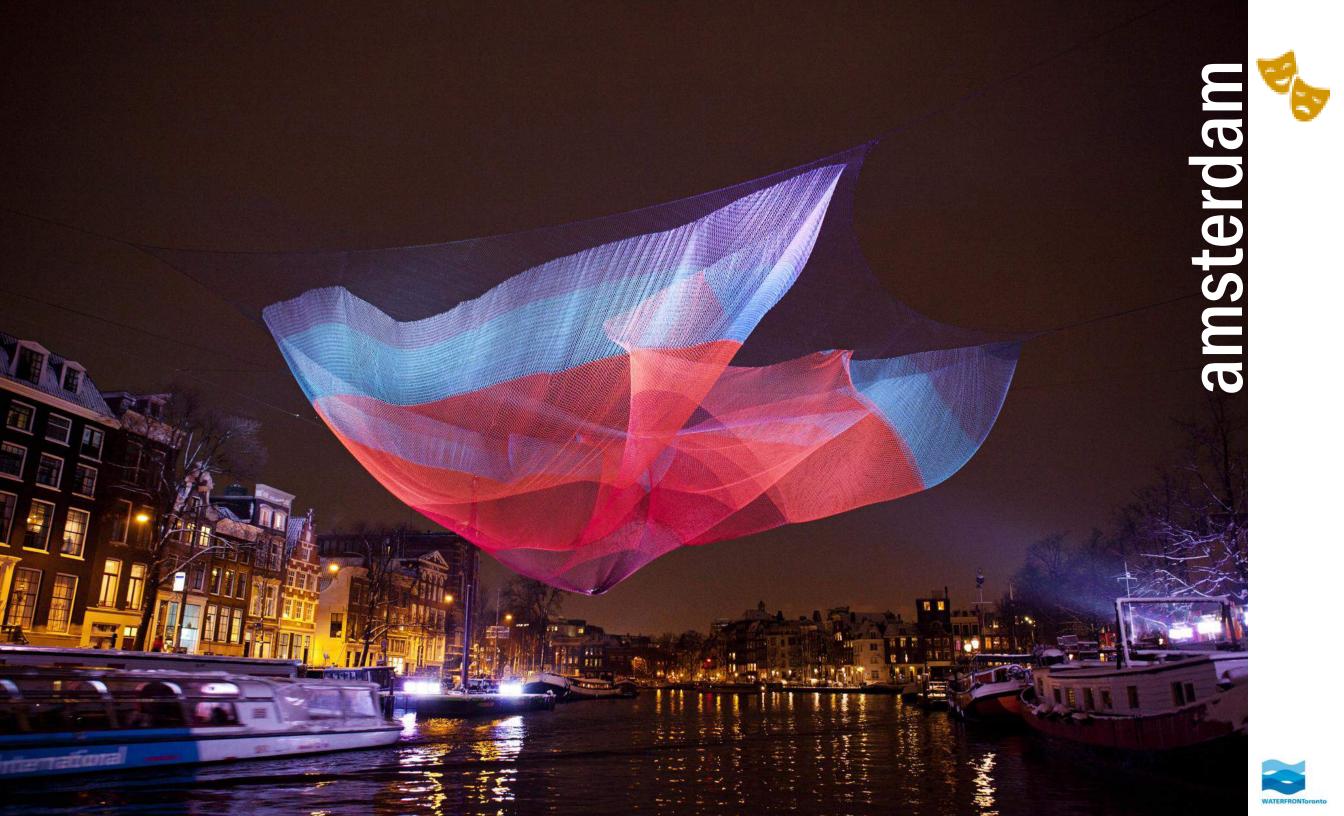




























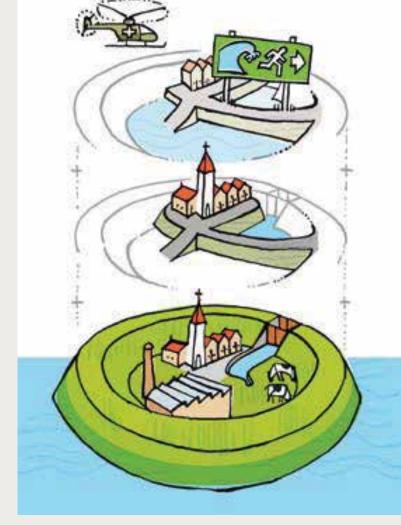
















amsterdam





4e

4a-e The dikes that used to protect the city continue to function as water defences. They meander through the city and are barely recognisable as dikes, such as Zeedijk (literally the 'Sea Dike') (b), Jodenbreestraat (c) and Hoogte Kadijk (d). Locks provide a passageway through the water defences, and if there is a flood threat they must be closed to protect the city centre, such as the Westerkeersluis locks near Westerdok (e).

Sources: DRO (a), Ellen Monchen (b, c, d), Waternet (e)

6

4d



Benchmarking: Attribute Matrix

				Top 10 benchmarking cities									
		Defining Attribute	Stockhim	Amstrdm	Copen	Sydney	Singapore	San Fran	Chicago	Hamburg	Rio	нк	
		Scenic Recognizability		•		•	•	•	•		•	٠	
	盦	Historic Fabric	•	•	٠		•		•	•			
		Canals and Rivers	•	•	•		•		•	•			
		Bridge Network	•	•	•				•	•			
Physical Form	_	Streetscape Character	•	•	٠					•	•		
	Ĺ	Iconic Structure				•	•	•					
	ŧ	Design Excellence		•	•		•		•	•			
	5	Waterfront Boulevard	•					•	•		•		
	j i i i i	Intimate Spaces	•	•									
		Cruise Ships	•	•	٠	•	•	٠		•	٠	•	
		Recreational Boating	•	•	٠	•		٠	•	•	•	•	
		Harbour Tours	•			•	•	٠	•	•		•	
	Ĩ.	Museum Ships	•	•	٠	•		٠		•			
	3.	Bathing/Swimming	•		٠	•			•	•	•		
Water Activities		Ferry System	•	•		•	•	٠				•	
	Ů	Marinas				•		٠	•			•	
	ting.	Recreation Piers						•	•	•			
		Working Port								•			
	£	Sport Fishing	•					•					



Benchmarking: Attribute Matrix

Top 10 benchmarking cities

			Stockhlm	Amstrdm	Copen	Sydney	Singapore	San Fran	Chicago	Hamburg	Rio	НК
	*. ** **	Continuous Promenade	•	•	٠	•	•	•	•	•	•	•
		Destination Park	•	•		•	•	٠	•	•		•
		Cultural Anchor	•	•	٠	•	•		•	•		•
		Shopping Destination	•				•		•	•	•	•
	۱)	Waterfront Dining	•	•	•	•	•		•	•	•	
		Cultural Events & Festivals	•	•		•			•		•	•
Land Activities	2	Urban Beach				•		•	•		•	
	2	Public Art			•				•		•	•
	ρφc	Sports Fields			•	•		•			•	
	Â	Destination Playground							•			
	్	Recreation Trail			•	•		•	•			
	1	Food Market	•	•	•	•		•				
	¥	Seafood Restaurants			٠	•	•	•		•		•
	^	Vibrant Neighborhoods	•	•	•	•	•		•		•	
	≜ ∎∎	Innovation District	•	•	•	•	•			•		
Community		Demographic Diversity		•		•	•	•	•		•	•
	4	Affordable Housing		•	•		•					
	<u>è</u>	Connection to the City	•	•	٠	•	•	•	•	•	•	•
	樂	Immersive Nature	•	•	•			•			•	•
Environment	0	Resilience by Design	•	•	•		•	•		•		
		Clean Water	•		•	•						



Benchmarking: Attributes Summary Matrix

	Top 10 cities										
Defining Attribute	Stockhim	Amstrdm	Copen	Sydney	Singapore	San Fran	Chicago	Hamburg	Rio	нк	
Physcial Form	6	7	5	2	5	3	6	5	3	1	
Water Activities	7	4	4	7	3	8	5	7	3	5	
Land Activites	7	6	8	10	6	7	10	6	7	7	
Community	3	5	4	4	5	2	3	2	3	2	
Environment	3	2	3	1	1	2	0	1	1	1	
Total	26	24	24	24	20	22	24	21	17	16	



Top Attributes from Top 10 cities Benchmarking

		0 2	4 6	8	10	
Physical Form	Scenic Recognizability Historic Fabric Canals and Rivers Bridge Network Streetscape Character Design Excellence Waterfront Boulevard Iconic Structure					1. Stockholm, SE
Water Activities	Intimate Spaces Cruise Ships Recreational Boating Harbour Tours Museum Ships Bathing/Swimming Ferry System Marinas Recreation Piers Working Port Sport Fishing					 2. Amsterdam, NL 3. Copenhagen, DK 4. Sydney, AUS 5. Singapore 6. San Francisco, USA 7. Chicago, USA 8. Hamburg, Germany 9. Rio de Janeiro, Brazil 10. Hong Kong, China
Land Activities	Continuous Promenade Destination Park Cultural Anchor Shopping Destination Waterfront Dining Cultural Events & Festivals Seafood Restaurants Food Market Urban Beach Public Art Sports Fields Recreation Trail Destination Playground					
Community	Connection to the City Vibrant Neighborhoods Demographic Diversity Innovation District Affordable Housing					
Environ- ment	Immersive Nature Resilience by Design Clean Water					

WATERFRONT

Part II: Toronto Attributes



Toronto Attributes







GREETINGS from TORONTO Scenic Recognizability :::: NTO ----









Architectural Icon



esign Excellence

€







Cruise Ships



Recreational Boating























Destination Park



Shopping Destination













Destination Playground





Food Market



Famous Seafood





Innovation District

194









They are big, they are beautiful, and they are right out your back door. Our ravines are something to brag about.

#LOVETHERAVINES





Cherry Street Bridge South Floodplain Polson Street Villiers Island Large Wood Exposed Armour Commissioners Edge Stabilization Street Bioengineered Gravel Bank Wetlands Bank LL 20.00 Barrier Exposed Area of Flowing Sands Planting Soil Wall Armour Over-excavation Compressible Buried Grade Compressible Flowing Sands Bedrock Peat **Control Structure** Peat

WATERFRONToronto





















Activities Water









-Shopping Destination



















WATERFRONToronto

Toronto's Attributes

		Defining Attribute	Stockhim	Amstrdm	Copen	Sydney	Singapore	San Fran	Chicago	Hamburg	Rio	Yokohm
Physical Form		Scenic Recognizability		•		•	•	•	٠		•	•
	血	Historic Fabric	•	•	•		•		٠	•		•
		Inland Waterways	•	•	•		•		•	•		
	, 19	Bridge Network	•	•	•				•	•		
	.	Streetscape Character	•	•	٠					•	٠	
		Architectural Icon				•	•	•				•
	ŧĿ	Design Excellence		•	٠		•		٠	•		
	8	Iconic Boulevard	•					•	•		•	
		Cruise Ships	•	•	٠	•	•	•		•	٠	•
	¥	Recreational Boating	•	•	٠	•		•	٠	•	٠	•
Water Activities		Harbour Tours	•			•	•	•	•	•		•
	Ĩ	Historic Ships	•	•	•	•		•		•		•
	3.	Bathing/Swimming	•		٠	•			٠	•	٠	
		Ferry System	•	•		•	•	•				•
	Ŷ	Large Marina				•		•	●			
	1	Programmed Piers						•	•	•		•
		Working Port								•		•
	-	working Fort										



Toronto's Attributes

		Defining Attribute	Stockhlm	Amstrdm	Copen	Sydney	Singapore	San Fran	Chicago	Hamburg	Rio	Yokohm	Toronto
	<u>, À</u>	Continuous Promenade	•	•	•	•	•	•	•	•	•	•	?
	2	Destination Park	•	•		•	•	•	•	•		•	•
	Â	Cultural Anchor	•	•	•	•	•		•	•		•	?
Land Activities	2	Shopping Destination	•				•		•	•	•	•	?
Land Activities	101	Waterfront Dining	•	•	•	•	•		•	•	•		?
		Cultural Programming	•	•		•			•		•	•	?
	1	Urban Beach				•		•	•		•		٠
	2	Public Art			•				•		•		?
	οφc	Sports Fields			•	•		•			•		?
		Destination Playground							•				?
	So	Recreation Trail			•	•		•	•				?
	1	Food Market	•	•	•	•		•					?
	¥	Famous Seafood			•	•	•	•		•			?
	â	Vibrant Neighborhoods	•	•	•	•	•		•		•		?
Community	1	Innovation District	•	•	•	•	•			•			?
	*	Demographic Diversity		•		•	•	•	•		•		?
	*	Affordable Housing		•	•		•						?
		Urban Connectivity	•	•	•	•	•	•	•	•	•	•	?
Environment	绿	Immersive Nature	•	•	•			•			•		?
Environment	0	Resilience by Design	•	•	•		•	•		•			?
		Clean Water	•		•	•							?



Toronto's Attributes Summary Matrix

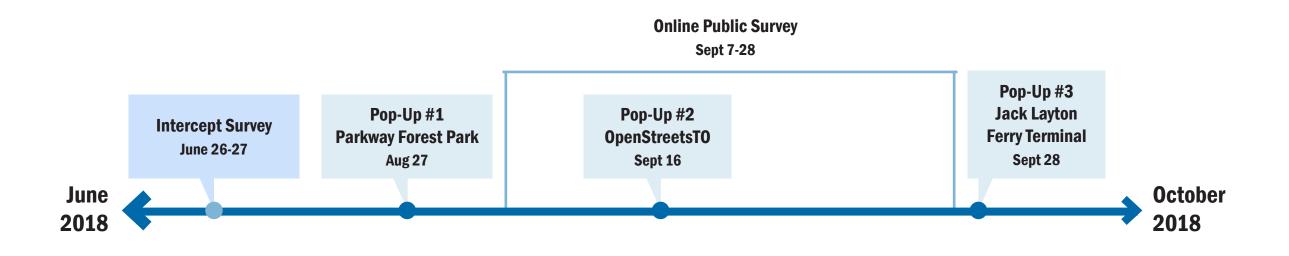
		Top 10 cities											
Defining Attribute	Stockhim	Amstrdm	Copen	Sydney	Singapore	San Fran	Chicago	Hamburg	Rio	нк	Toron		
Physcial Form	6	7	5	2	5	3	6	5	3	1	2		
Water Activities	7	4	4	7	3	8	5	7	3	5	1		
Land Activites	7	6	8	10	6	7	10	6	7	7	2		
Community	3	5	4	4	5	2	3	2	3	2	0		
Environment	3	2	3	1	1	2	0	1	1	1	0		
Total	26	24	24	24	20	22	24	21	17	16	5		



PART III: Public Surveys



Public Survey Overview





Intercept Survey June 26 - 27, 2018



Overview

Waterfront Toronto posed three key uestions:

- What is your favourite or earliest experience of being on the Waterfront and/or Lake Ontario?
- What does it mean to be a city on a great lake?
- What are three words that come to mind about the Waterfront or Lake Ontario?





Intercept Survey June 26 - 27, 2018

- There are conflicting ideas and associations about Waterfront and Lake Ontario.
- Negative associations of the Waterfront include crowds, high-rise condominiums, pollution, and noise.
- Respondents expressed a great opportunity and responsibility with being a city around a great lake. Some thought it was definitive of the city, while others felt that it has played a minor role in their everyday life.

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Online Survey : September 7 - 28, 2018

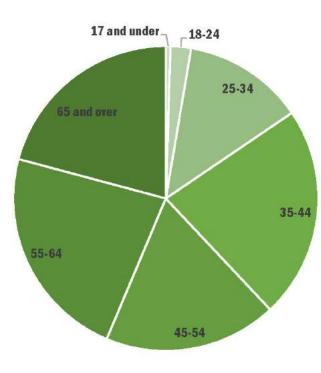
Respondent Snapshot:

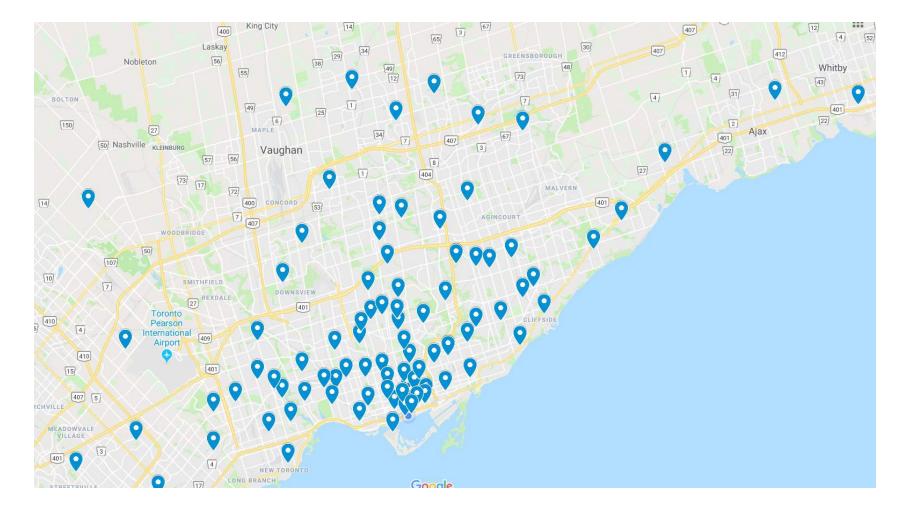
1,019 Number of Respondents

53% Male

18-65+

Age Range





Respondent residency

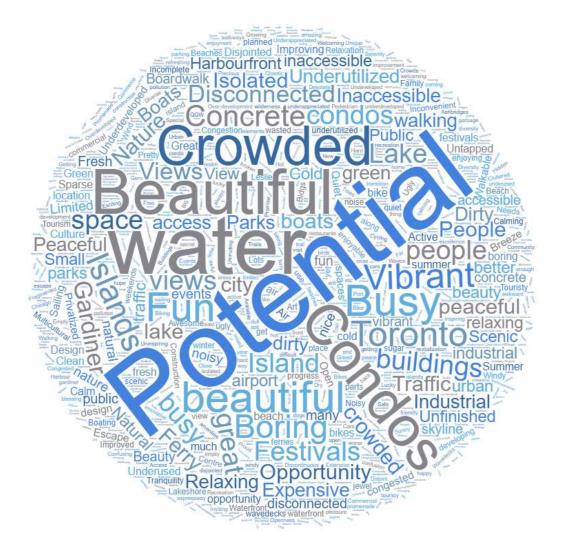


Do you think of Toronto as a "waterfront city"?

74.6%

of respondents **YES**

What comes to mind when you think of Toronto's waterfront?





What do you value most in your current experience of the waterfront?

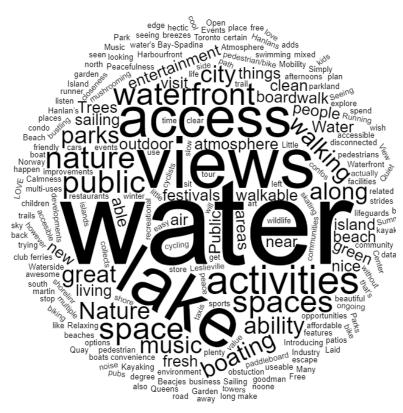
Visitors

"Spending time at festivals, cafes, walking along the waterfront"

"The liveliness around Harbourfront in the summer and the Martin Goodman trail." **Residents**



Workers



"Access to the water's edge. "

"Being near water, nice public space."

"The views, the atmosphere, the awesome events. "



"Places to sit and watch the world on land and water go by."

"Nice landscaping, good amount of trees, nice waterfront seating."

What is missing from your current experience of the waterfront?

Residents

Visitors

 Image: Contraction of the contraction o

"Permanent attractions"

"Places to dine and shop"

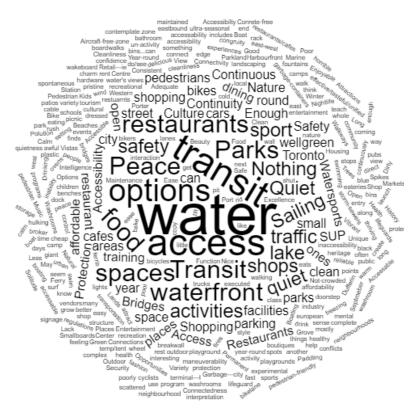
"The feeling of nature along the eastern harbour."

"Drinks and food options "

"Wind-protected seating"

"Transit"

Workers

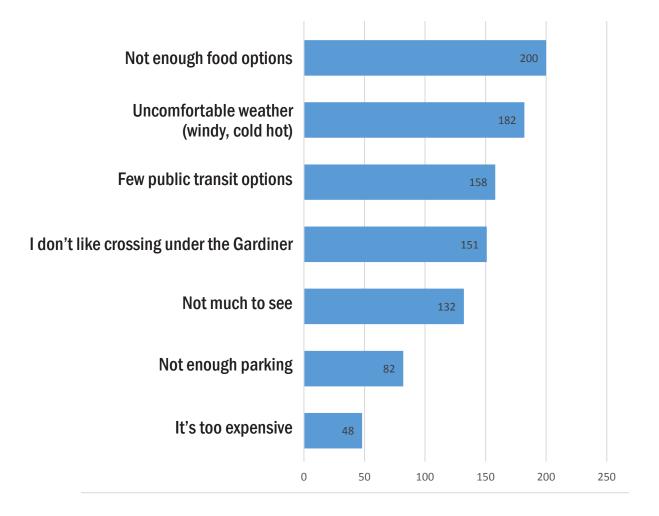


"Transit"

"Connectedness"

"Something to do/see other than Harbourfront Centre or waterfront parks"





What keeps you from visiting the waterfront more often?

Other Responses:

"Long sections of the waterfront are ugly - too many parking lots."

"The waterfront is being too focused on commercial development and mixed use - prime space on the water should feature larger public spaces."

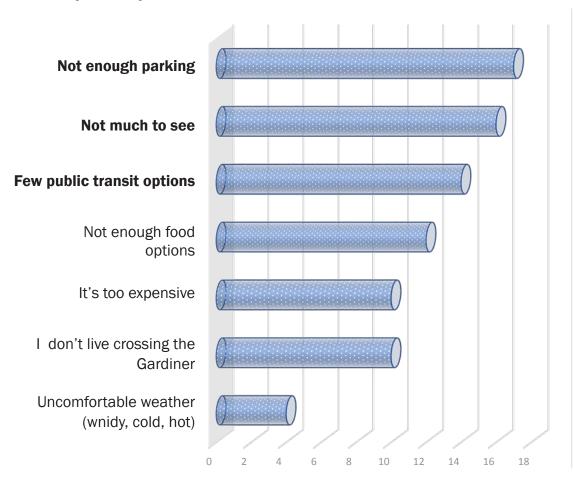
"Too crowded with people; pedestrians all over the Martin Goodman Trail and making it difficult to get from point A to point B"

"Major gaps in parks or quality public realm (Not enough opportunity for long walks)"

"Finding it a bit harder to access now that I can no longer walk too far. Direct access to water requires walking more & more."



Visitors - Issues

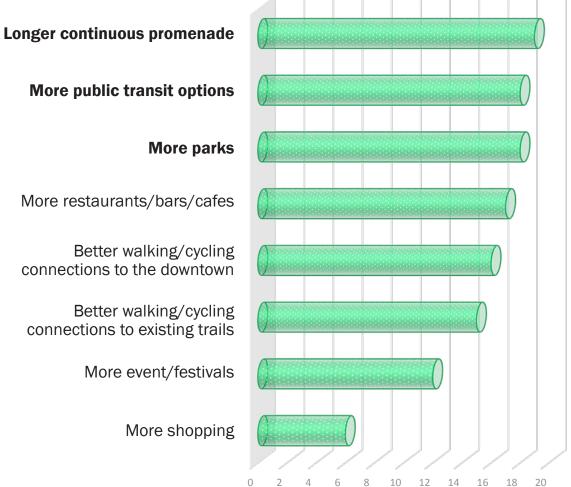


Why don't you visit the waterfront?

Other

- "All the condos broke up the beauty of our Waterfront and made it feel quite disjointed."
- "Not enough to do there."

Non-visitors: "I do not spend time on the waterfront."



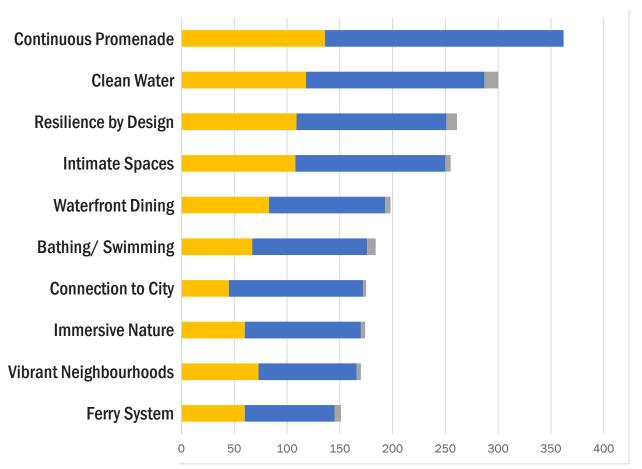
What would make you want to visit the waterfront more often?

Other

- "More parking to make it easier to transport our bikes down and be able to cycle. We live north part of the city "
- "Small quiet shady spaces, lots of seating options"
- "Nutritious healthy food choices ... tree shaded patios no artificial turf"
- "More indoor boat storage and winter outdoors safety and sustainability

Online Survey: Key Insights

What should be the top priorities for Toronto's future waterfront revitalization?



Top 10 priorities:



Pop-Up at Parkway Forest Park, August 27

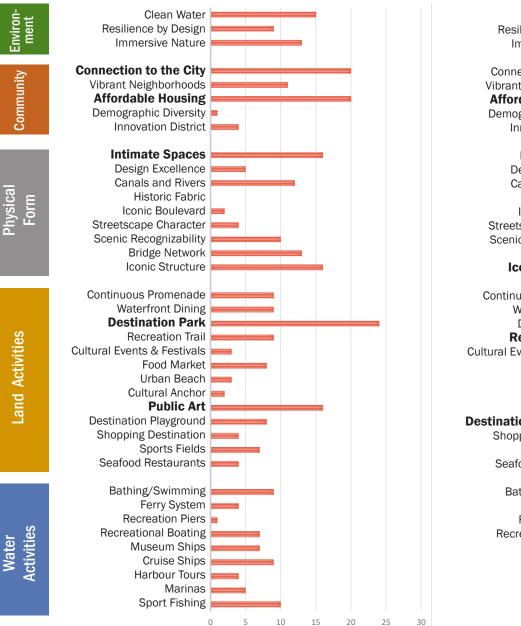


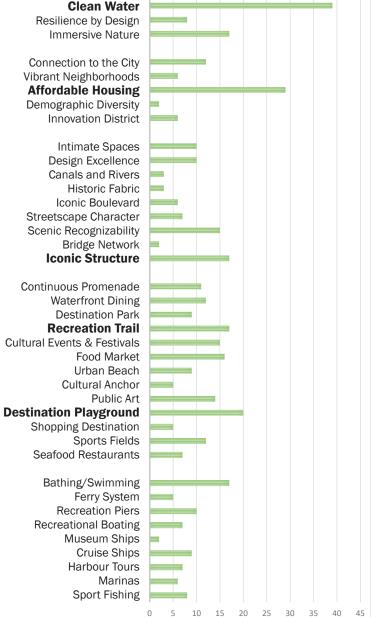
Key Insights: Pop-Up at Parkway Forest Park, August 27

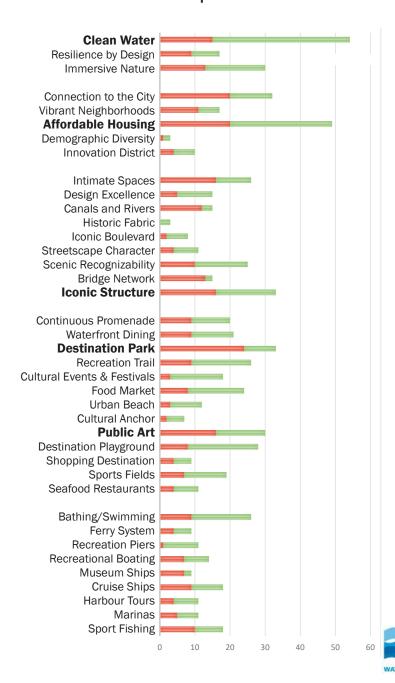
What is missing from Toronto's Waterfront today?



Composite:







Land Activities

Community

Activities Water

Pop-Up at Open Streets TO, September 16, 2018



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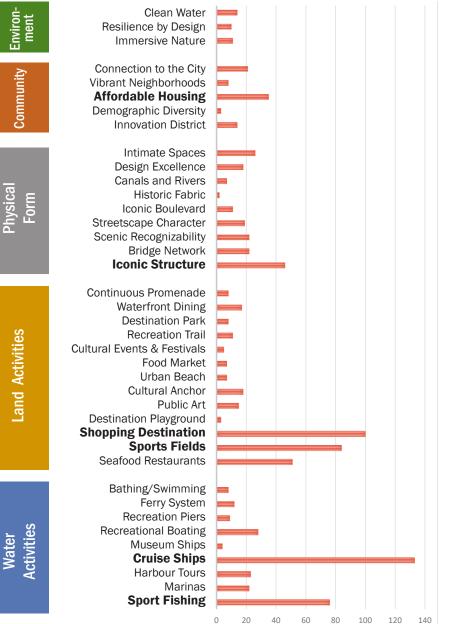
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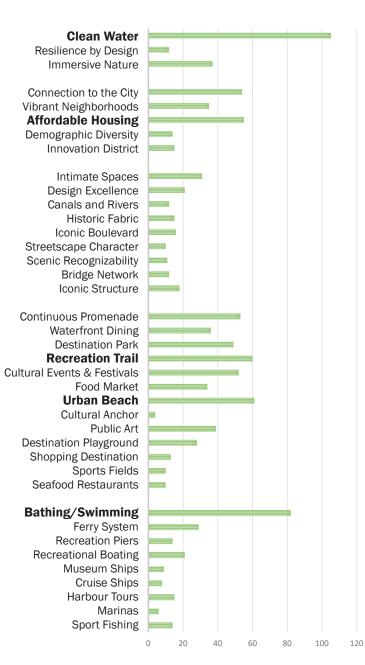
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Key Insights: Pop-Up at Open Streets TO, September 16, 2018

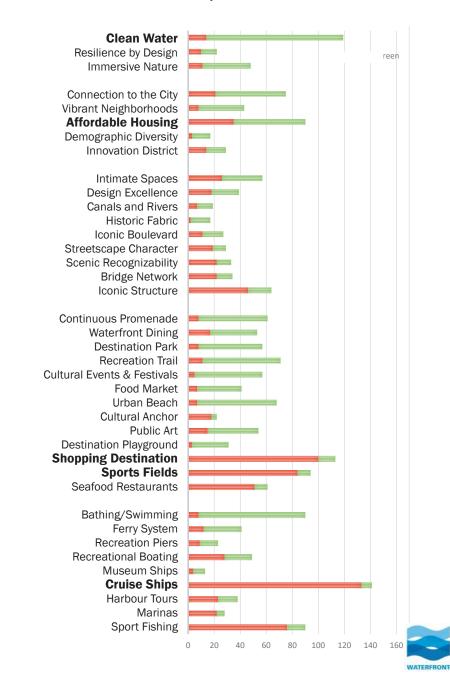
What is missing from Toronto's Waterfront today?



What is most important for the future waterfront?



Composite:

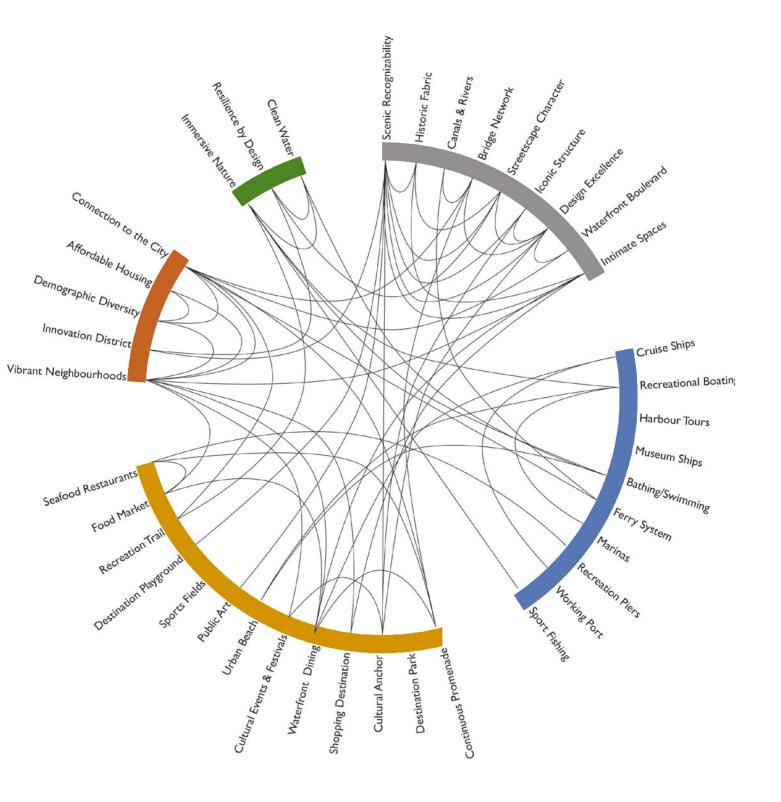


Part IV: Preliminary Findings





Physical Form	Scenic Recognizability Historic Fabric Canals and Rivers Bridge Network Streetscape Character Design Excellence Waterfront Boulevard Iconic Structure Intimate Spaces
Water Activities	Cruise Ships Recreational Boating Harbour Tours Museum Ships Bathing/Swimming Ferry System Marinas Recreation Piers Working Port Sport Fishing
Land Activities	Continuous Promenade Destination Park Cultural Anchor Shopping Destination Waterfront Dining Cultural Events & Festivals Seafood Restaurants Food Market Urban Beach Public Art Sports Fields Recreation Trail Destination Playground
Community	Connection to the City Vibrant Neighborhoods Demographic Diversity Innovation District Affordable Housing
Environ- ment	Immersive Nature Resilience by Design Clean Water



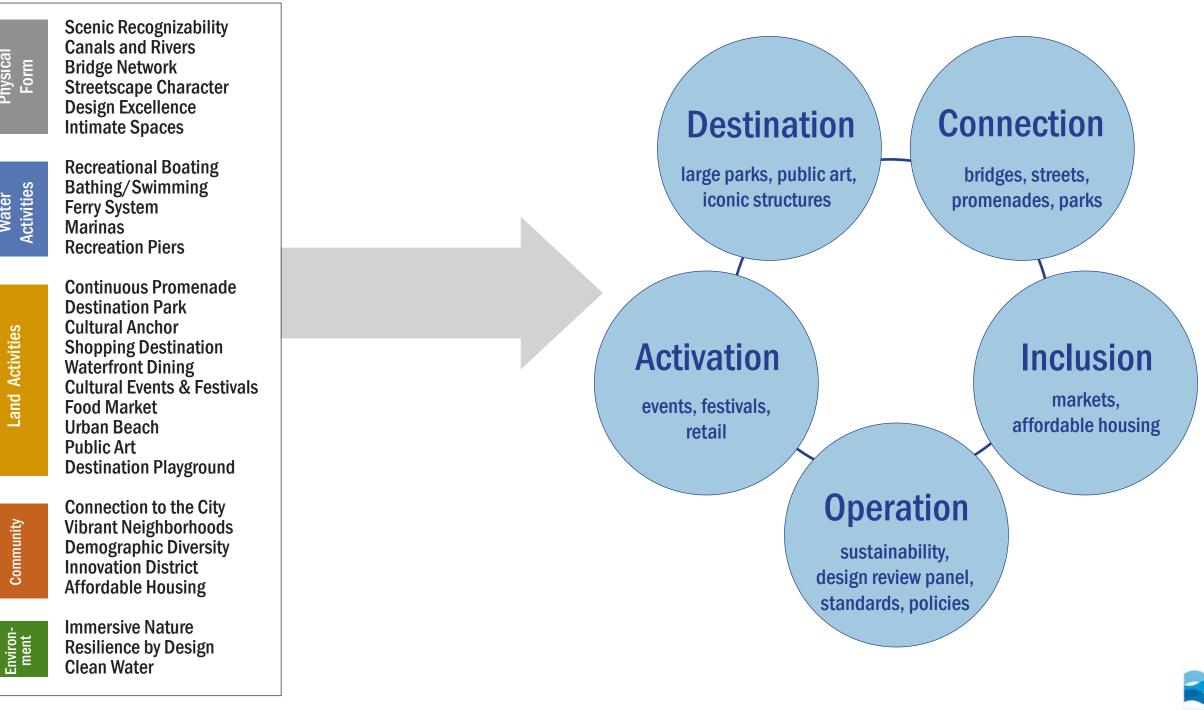


Waterfront Toronto **Priority Attributes**

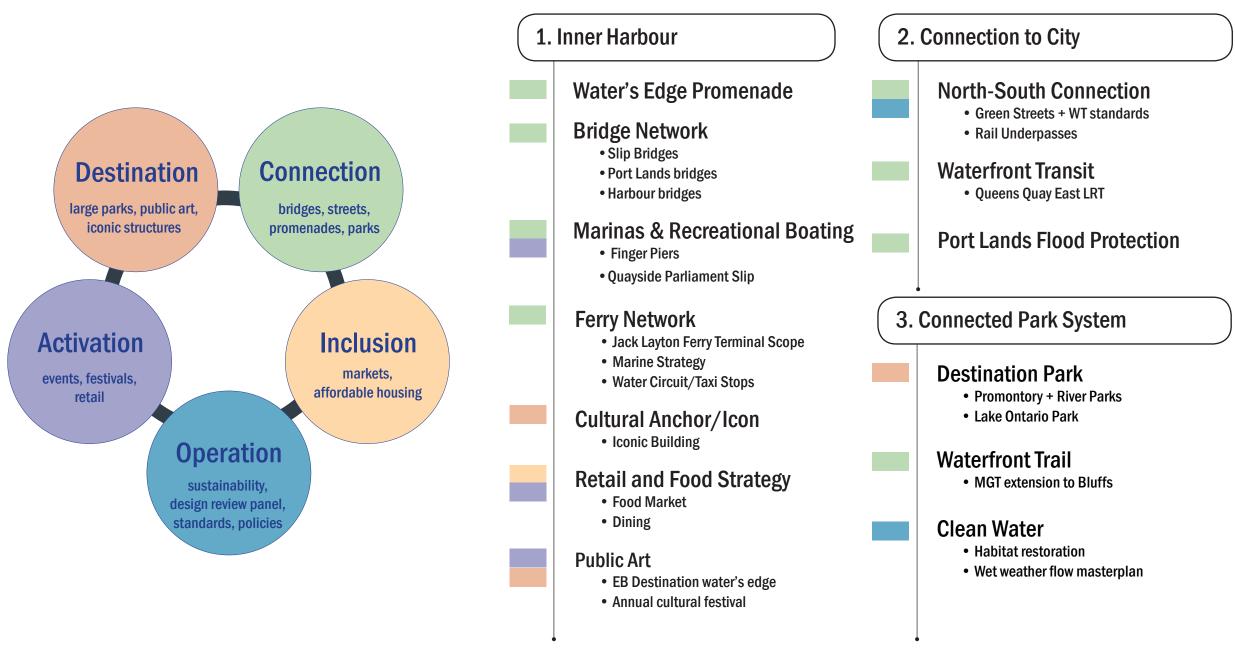
Physical

Water

Strategies



Preliminary Priority Project list





Design Review Panel Feedback



1. Continuous Waterfront Walk

2. Destination

3. Temporary Activation

- Small interventions to help improve existing areas
- Much of the waterfront is under construction temporary projects/improvements can fill these "gaps"
 - o Continuous promenade pilot with barges at slips
 - o Winter market on the waterfront
 - o Food truck clusters in parking lots strategically located to create continuous activity o Under Gardiner/Rail underpass lighting/projection installations

4. Connection to City

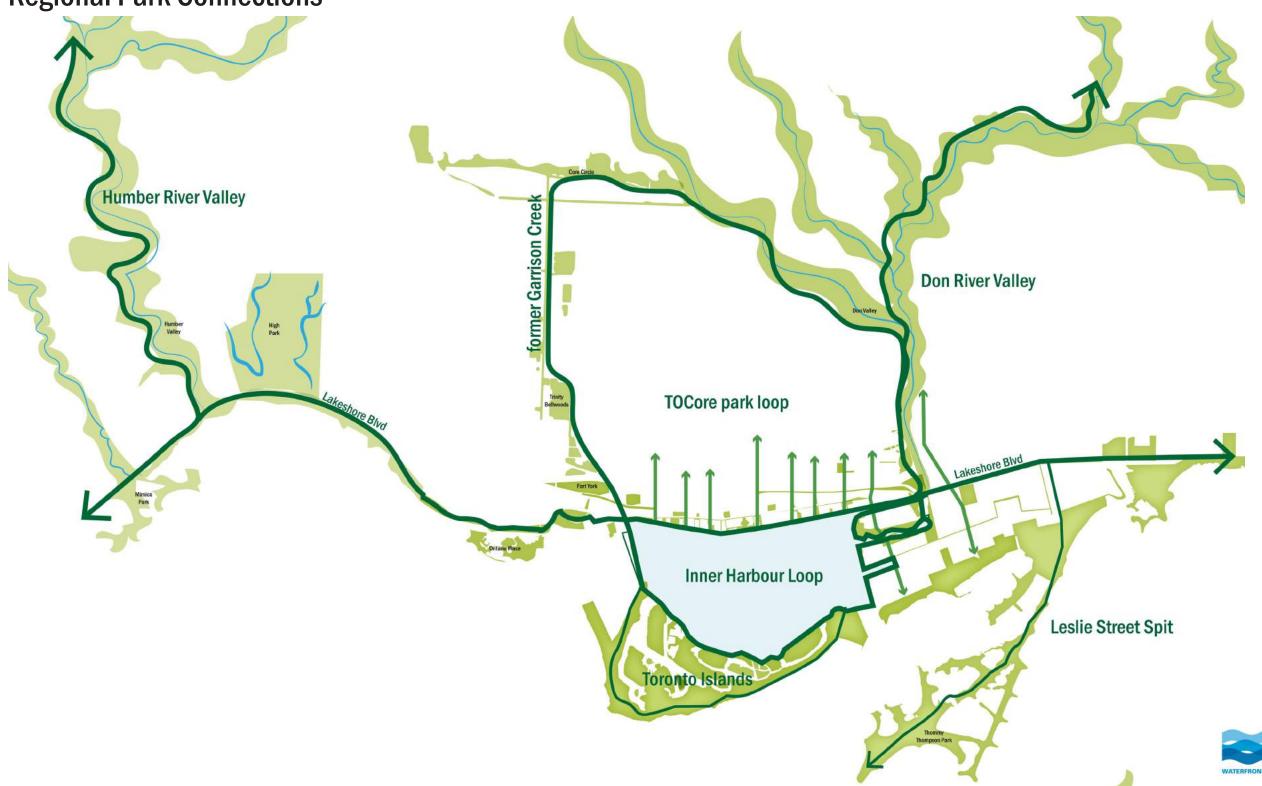
- Improved Ferry Network that is tied to existing and planned public transit
- Transit extension on Queens Quay East
- North-South connections (public realm improvements, underpass improvements)

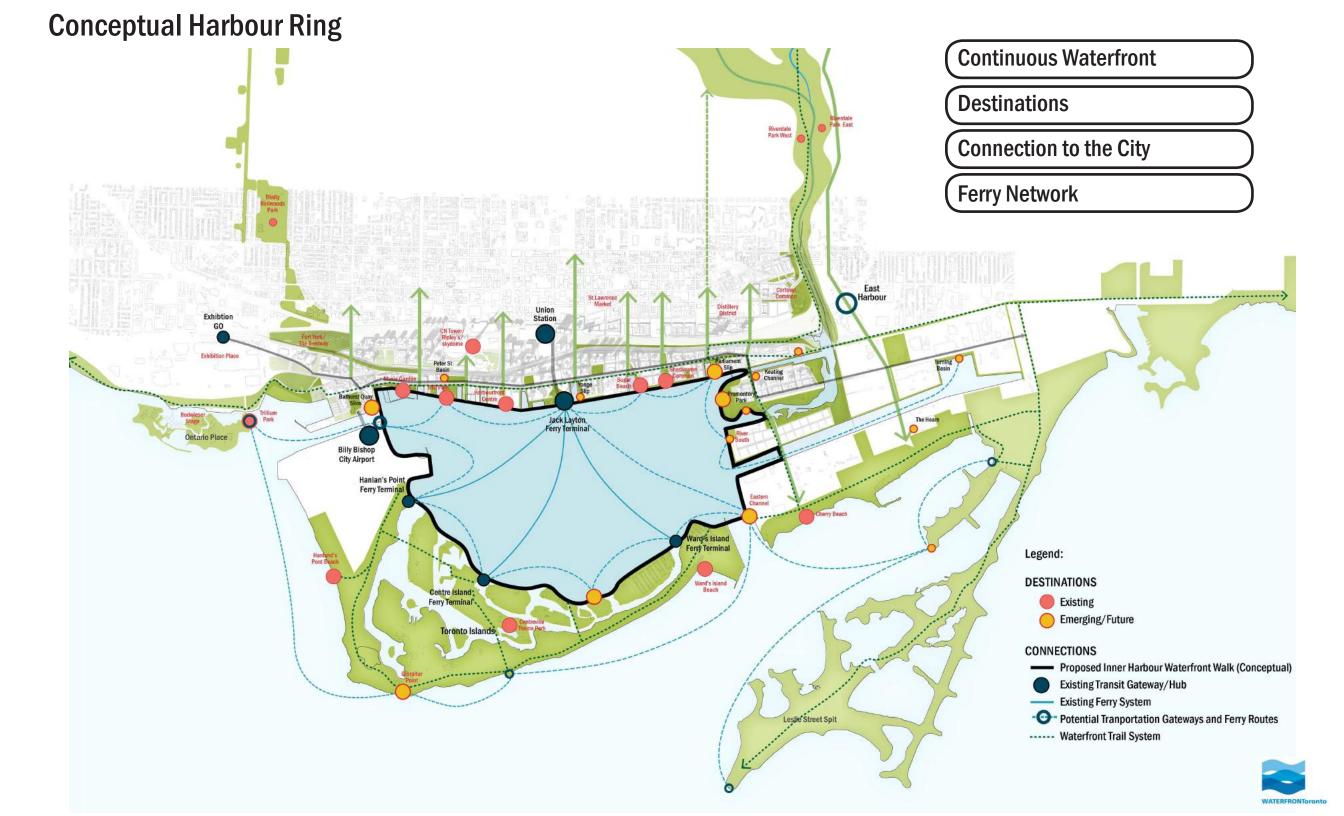
5. Branding the waterfront

Changing people's perception to help them discover places that are already there
The waterfront "guide book" showing destinations and activities



Regional Park Connections





Priority 1: Continous Waterfront Walk





Priority **2**: Iconic Cultural Destination



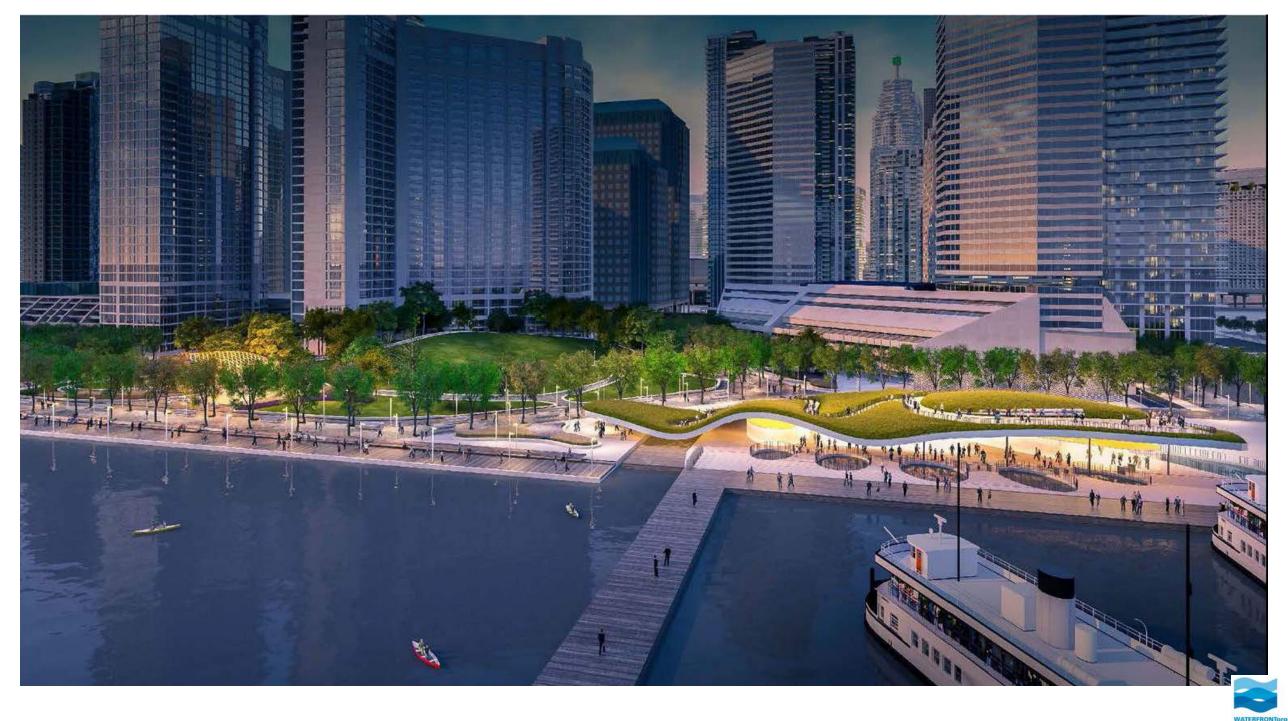


Priority 3: Destination Playground

Promontory Park South - Axonometric View



Priority 4: Ferry Terminal



Vision Map - Phase 1 Priorities

