



WATERFRONTToronto

Investment, Real Estate and Quayside Committee Meeting

WATERFRONT TORONTO
20 BAY STREET, SUITE 1310
TORONTO, ON, M5J 2N8
FRIDAY MAY 25, 2018



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Meeting Book - Investment, Real Estate and Quayside Committee Meeting

Friday May 25, 2018 - 11:30 a.m. to 12:30 p.m.

11:30 a.m.	1. Motion to Approve Meeting Agenda	Approval	All
11:35 a.m.	2. Declaration of Conflicts of Interest	Declaration	All
11:40 a.m.	3. Consent Agenda a) Minutes of May 18, 2018 Meeting DRAFT Minutes Investment, Real Estate and Quayside Committee meeting held May 18, 2018.docx - Page 3	Approval	All
11:45 a.m.	4. Motion to go into Closed Session Closed Session Agenda The Committee will discuss the matters outlined below in a Closed Session as permitted by By-Law No.2 of the Corporation. The exception relied for the discussion of Item 5 in Closed Session is Section 6.1.1(I) of By-Law No. 2 (a position, plan, procedure, criteria or instruction to be applied to any negotiations carried on or to be carried on by or on behalf of the Corporation). The Committee will continue in Open Session at the end of the Closed Session to discuss and vote on any resolutions pertaining to the Closed Session.	Approval	All
11:50 a.m.	5. Plan Development Agreement Update	Information	M. Davis/Others
12:20 a.m.	6. Motion to go into Open Session	Approval	All
12:25 a.m.	7. Resolutions Arising from the Closed Session (if any)	Approval	All
12:30 a.m.	8. Motion to Adjourn the Meeting	Approval	All

**MINUTES of the Quayside Committee Meeting of the
Toronto Waterfront Revitalization Corporation
20 Bay Street, Suite 1310, Toronto, Ontario
Friday, May 18, 2018 at 9:00 a.m.**

PRESENT: Susie Henderson, Co-Chair
Mazyar Mortazavi, Co-Chair
Michael Nobrega
Meric Gertler (Via Phone)
Steve Diamond (Via Phone, 10:04 a.m. to 10:45 a.m.)

IN ATTENDANCE Will Fleissig (President and Chief Executive Officer, Waterfront Toronto)
Meg Davis (Chief Development Officer, Waterfront Toronto)
Marisa Piattelli (Chief Strategy Officer, Waterfront Toronto)
Julius Gombos (Vice President Project Delivery, Waterfront Toronto)
Cameron McKay (Vice President Communications, Waterfront Toronto)
Erik Cunnington (Director Development, Waterfront Toronto)
Kathleen Niccols (Legal Counsel – Corp. Governance, Waterfront Toronto)
Sameer Akhtar (Senior Legal Counsel, Waterfront Toronto)
Catherine Murray (Senior Legal Counsel, Waterfront Toronto)
Michael Bernstein (Special Investment Advisor, Waterfront Toronto)
Aina Adeleye (Board Administrator, Waterfront Toronto)

VIA PHONE

Ian Beverley (General Counsel, Waterfront Toronto)
Kathleen Niccols (Governance Consultant, Waterfront Toronto)
Stephen Barter (Consultant, Wilton Capital Advisers Ltd, UK)

Susie Henderson and Mazyar Mortazavi acted as Co-Chair of the meeting. Mazyar Mortazavi called the meeting to order at 9:04 a.m. and, with the consent of Committee Members, appointed Ian Beverley to act as Secretary of the meeting.

Susie Henderson declared that a quorum of Committee Members was present and that notice of the meeting had been duly sent to all Committee Members in accordance with the Corporation's By-laws. The meeting was duly called and regularly constituted for the transaction of business.

1. Meeting Agenda

ON MOTION duly made by Susie Henderson, seconded by Meric Gertler and carried, it was **RESOLVED** that the Meeting Agenda be approved.

2. Declaration of Conflicts of Interest

There were no conflicts declared.

3. **Consent Agenda-** Minutes of the Quayside Committee held April 19, 2018 Meeting

ON MOTION duly made and seconded and carried, the Minutes of the meeting of the Quayside Committee held on April 19, 2018 were tabled and duly received.

4. **Closed Session**

ON MOTION duly made by Susie Henderson, seconded by Michael Nobrega and carried, the Committee **RESOLVED** to go into a closed session to discuss agenda item 5, as permitted by By-Law No.2 of the Corporation. The exception relied for the discussion of these items in closed session is Section 6.1.1(1) of By-Law No. 2, which is that the discussion will concern a position, plan, procedure, criteria or instruction to be applied to any negotiations carried on or to be carried on by or on behalf of the Corporation. Mazyar Mortazavi indicated to members of the public present that it was in order for them to depart the meeting. The meeting continued in Closed Session.

5. **Plan Development Agreement Negotiations Update**

6. **Motion to Resume Open Session**

In accordance By-Law No. 2 of the Corporation, and the Closed Session discussion having been completed, **ON MOTION** duly made and seconded and carried the Committee **RESOLVED** to go into Open Session.

8. **Motions Arising during the Closed Session**

There were no resolutions passed by the Committee relating to discussions in the Closed Session.

9. **Termination of the Meeting**

There being no further business, **ON MOTION**, duly made by Mazyar Mortazavi, seconded by Susie Henderson and carried, it was **RESOLVED** that the meeting be terminated at 11:24 a.m. local time.

Chair

Secretary